**INTEREST RATES MARKET NOTICE**

**Date: 1 June 2017**

**Subject:** New Financial Instrument Listing

***(*THE** **STANDARD BANK OF SOUTH AFRICA LIMITED** ***–“CLN473”)***

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The JSE Limited has granted a listing to **THE** **STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 1 June 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN473

**Nominal Issued** R 308,000,000.00

**Issue Price** R 308,000,000.00

**Coupon** 9.883% (3 Month JIBAR as at 01 June 2017 of 7.333% plus 255 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 October 2022

**Books Closed Date(s)** 26 December, 26 March, 25 June and 25 September

**Interest Payment Date(s)** 5 January, 5 April, 5 July, 5 October

**Last Day to Register** By 17:00 on25 December, 25 March, 24 June and 24 September

**Issue Date** 1 June 2017

**Date Convention** Following

**Interest Commencement Date** 1 June 2017

**First Interest Payment Date** 5 July 2017

**ISIN No.** ZAG000144346

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN473%20Pricing%20Supplement%2020170601.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN473%20Pricing%20Supplement%2020170601.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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